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## Filing Requirements for Individual Taxes

In order to make our tax season and e-filing go smoothly this year we are asking that our clients fill out the attached form. The attached form is asking for your driver license or state ID number. **In order to e-file the federal and state tax returns we will need these numbers.** This is a new requirement from the Internal Revenue Service and State Departments in an effort to fight fraud. **Please complete the form below and return with your tax information.** This will save a step when e-filing your tax returns. This form will need to be filled out for anyone who is having our office prepare a tax return and e-file them on their behalf. For Instance, an individual, husband and wife, and/or children. **Your tax returns cannot be e-filed until your driver license or state ID number has been provided.** If you have any questions please contact our office.

<b>Driver's License Detail</b>	
<b>Taxpayer:</b> Issuing state. . . . . _____ License number. . . . . _____ Issue date . . . . . _____ Expiration date . . . . . _____ NY Document number*. . . . . _____	<b>Spouse:</b> Issuing state . . . . . _____ License number . . . . . _____ Issue date . . . . . _____ Expiration date. . . . . _____ NY Document number* . . . . . _____
<b>State Identification Card Detail</b>	
<b>Taxpayer:</b> Issuing state. . . . . _____ Identification number . . . . . _____ Issue date . . . . . _____ Expiration date . . . . . _____ Does not expire . . . . . <input type="checkbox"/> NY Document number*. . . . . _____	<b>Spouse:</b> Issuing state . . . . . _____ Identification number . . . . . _____ Issue date . . . . . _____ Expiration date. . . . . _____ Does not expire . . . . . <input type="checkbox"/> NY Document number* . . . . . _____
<p>* The NY document number is the 8 or 10 digit number at the bottom of the NY license (or NY state ID) or on the back if it was issued after January 28, 2014.</p>	